

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 23, 2019

REGISTRATION NO: 27325
BONDS ISSUED BY: Nixa Public Schools
AMOUNT OF ISSUE: \$12,135,000.00 (Refunding Series 2019B) COUNTY: Christian, Stone and Greene

DATE OF ISSUE: December 30, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding 1) \$965,000 of the District's General Obligation Refunding Bonds, Series 2010, 2) \$1,500,000 of the District's General Obligation Refunding Bonds, Series 2012B, and 3) \$11,225,000 of the District's General Obligation Refunding Bonds, Series 2014.

Rate of Interest	Amount	Maturity
4.00000%	\$480,000.00	03/01/2020
4.00000%	\$740,000.00	03/01/2021
4.00000%	\$1,285,000.00	03/01/2022
5.00000%	\$1,420,000.00	03/01/2023
5.00000%	\$350,000.00	03/01/2024
5.00000%	\$1,185,000.00	03/01/2025
5.00000%	\$515,000.00	03/01/2026
5.00000%	\$640,000.00	03/01/2027
5.00000%	\$640,000.00	03/01/2028
5.00000%	\$765,000.00	03/01/2029
4.00000%	\$770,000.00	03/01/2030
4.00000%	\$765,000.00	03/01/2031
4.00000%	\$875,000.00	03/01/2032
4.00000%	\$860,000.00	03/01/2033
4.00000%	\$845,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof maturing on March 1, 2031, and thereafter may be redeemed and paid prior to maturity on March 1, 2030, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$13,989,605.45
INTEREST RATE: 2.00508%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable